THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom - Happiness *Tay Ninh, date month year 2018*

PROPOSAL 01

GENERAL MEETING OF SHAREHOLDERS IN THE FISAL YEAR 2017-2018

(Approval of audited financial statements in the fiscal year 2017-2018

From July 1st, 2017 to June 30th, 2018)

To: Shareholders

The Board of Directors of Thanh Thanh Cong – Bien Hoa Joint Stock Company (TTC-BH) respectfully submit the following issues to General Meeting of Shareholders for discussion and approval:

Summarization of important criteria from audited financial statement in the fiscal year 2017-2018 (From July 1st, 2017 to June 30th, 2018):

A. Audited financial statements in the fiscal year 2017-2018

I. Audited separate financial statement in the fiscal year 2017-2018

1. Separate balance sheet summarized on June 30th, 2018:

Unit: VND

ASSETS	June 30th, 2018	June 30th, 2017
Short-term assets	4.276.199.011.506	3.183.804.231.688
Long-term assets	12.567.457.395.400	3.480.477.637.716
Total Assets	**16.843.656.406.906**	**6.664.281.869.404**

RESOURCES	June 30th, 2018	June 30th, 2017
Liabilities	5.209.400.513.919	3.636.269.760.664
Owner's equity	11.634.255.892.987	3.028.012.108.740
Total resources	**16.843.656.406.906**	**6.664.281.869.404**

2. Report on the Company's performance in the fiscal year 2017-2018:

Unit: VND

ITEMS	*From July 1st, 2017 to June 30th, 2018*	*From July 1st, 2016 to June 30th, 2017*
Net Revenue	4.546.700.916.179	3.418.116.521.773
Cost of goods sold	3.965.568.909.261	3.055.019.448.284

Net profit	**516.126.583.318**	**268.236.856.822**
Profit before tax	**649.102.962.026**	**276.854.156.816**
Profit after tax	**542.549.039.387**	**254.373.812.896**

Details of audited separate financial statement are posted on Company website: www.ttcsugar.com.vn and Ho Chi Minh Stock Exchange website regarding to regulation of information announcement.

3. Opinions of Auditors:

In our opinion, the separate financial statements give an honest and reasonable view based on essential aspects, financial situation of the Company as at June 30th, 2018 as well as the separate business performance and separate cash flows of the fiscal year in accordance with Vietnamese Accounting Standards, Vietnamese accounting policy for enterprises and other provisions of law of separate financial statements preparation and presentation.

II. Consolidated and audited financial statement in the fiscal year 2017-2018

1. Consolidated balance sheet summarized on June 30th, 2018

Unit: VND

ASSETS	June 30th, 2018	June 30th, 2017
Short-term assets	9.813.282.063.081	4.414.791.304.183
Long-term assets	7.880.275.890.655	3.333.549.293.991
Total Assets	**17.693.557.953.736**	**7.748.340.598.174**

RESOURCES	June 30th, 2018	June 30th, 2017
Liabilities	11.596.198.019.420	4.686.930.142.777
Owner’s equity	6.097.359.934.316	3.061.410.455.397
Total resources	**17.693.557.953.736**	**7.748.340.598.174**

2. Consolidated report on the Company’s performance in the fiscal year 2017-2018

Unit: VND

ITEMS	*From July 1st, 2017 to June 30th, 2018*	*From July 1st, 2016 to June 30th, 2017*
Net Revenue	10.284.695.599.709	4.498.383.378.074
Cost of goods sold	8.958.611.031.521	3.942.241.645.355
Net profit	**539.451.321.466**	**301.065.610.478**
Share profit from associate, net value		

ITEMS	*From July 1st, 2017 to June 30th, 2018*	*From July 1st, 2016 to June 30th, 2017*
Total profit before tax	**682.291.740.983**	**309.602.800.539**
Profit after tax	**545.089.725.334**	**287.216.463.916**
Allocation:		
Non-controlling shareholders	*218.702.911*	*-486.756.947*
Profit after tax	*544.871.022.423*	*339.791.620.863*
Primary earning per share	**974**	**939**

Details of consolidated and audited financial statement are posted on Company website: *www.ttcsugar.com.vn* and Ho Chi Minh Stock Exchange website regarding to regulation of information announcement.

3. Opinions of Auditors:

In our opinion, the consolidated and audited financial statements give an honest and reasonable view based on essential aspects, financial situation of the Company as at June 30th, 2018 as well as the consolidated business results and consolidated cash flows of the fiscal year in accordance with Vietnamese Accounting Standards, Vietnamese accounting policy for enterprises and other provisions of law of consolidated financial statements preparation and presentation.

Respectfully submit to General Meeting of Shareholders.

Kind regards.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

Receiving place:

- *As mentioned above;*
- *Storage: BOD's office*

PHAM HONG DUONG